Electric Vehicle Council of Ottawa

July 27, 2026

Electric Vehicle Council of Ottawa Monthly Meeting

Agenda

- Vietnam Trip Report
- Paid to Charge Update
- News
- Past and Future Events
- Roundtable

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Electric Vehicles in Vietnam

24 May - 04 June 2026

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Agenda

- BLUF
- Background
- Observations
- VinFast
- Conclusions
- What’s next
- Summary

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Bottom Line Up Front

- EVs sales are surging in Vietnam
  - 45% of new car sales in 2026
- VinFast is the dominant player in the EV Space
  - VF3
  - VF5
  - VF7
  - And other models not seen in Canada
- Most scooters and small motorbikes are ICE
  - Incremental change is happening

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Vietnam Background

- 103 million population 2026
- 527 Billion 2026 GDP (USD)
- Vietnam is rapidly growing economy 5 -11% in recent years
- Scooters & small motorbikes primary form of personal transport
- Huge international airport in Saigon opening 2026
- Ground broken on high-speed rail connecting Hanoi & Saigon
  - 1541 kms
  - 23 stations
  - 67 billion (USD)
- Lack of Public transportation
  - Subways in Hanoi & Saigon city being built at breakneck speed
- Highway system is at an intermediate level and growing fast

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Cities visited

- Ho Chi Minh City (Saigon) ~ 12 million
- Da Nang ~ 3 million
- Hue ~ 650 K
- Vung Tau ~ 460 K

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Observations

- Appeared 30% of cars were EVs
- Vast majority of EVs were VinFast - their charging network dominate
- 50% of Grab rides were in VinFast VF5s & VF e34s
- One ride in BYD
- One Mach E spotted
- Very few BYDs and MGs seen
- No Teslas - prohibitive tariffs

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Observations

- VF 7 in Da Nang

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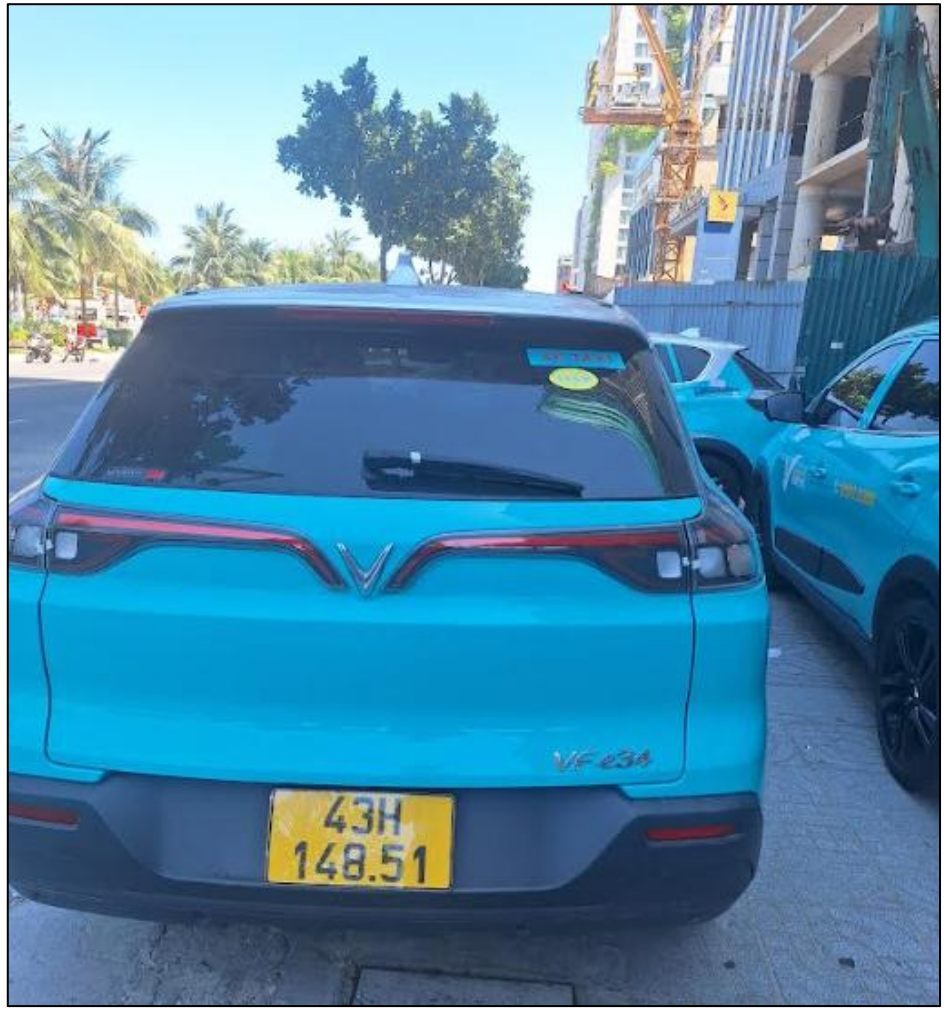
Observations

- Rideshares VF e34s in Da Nang



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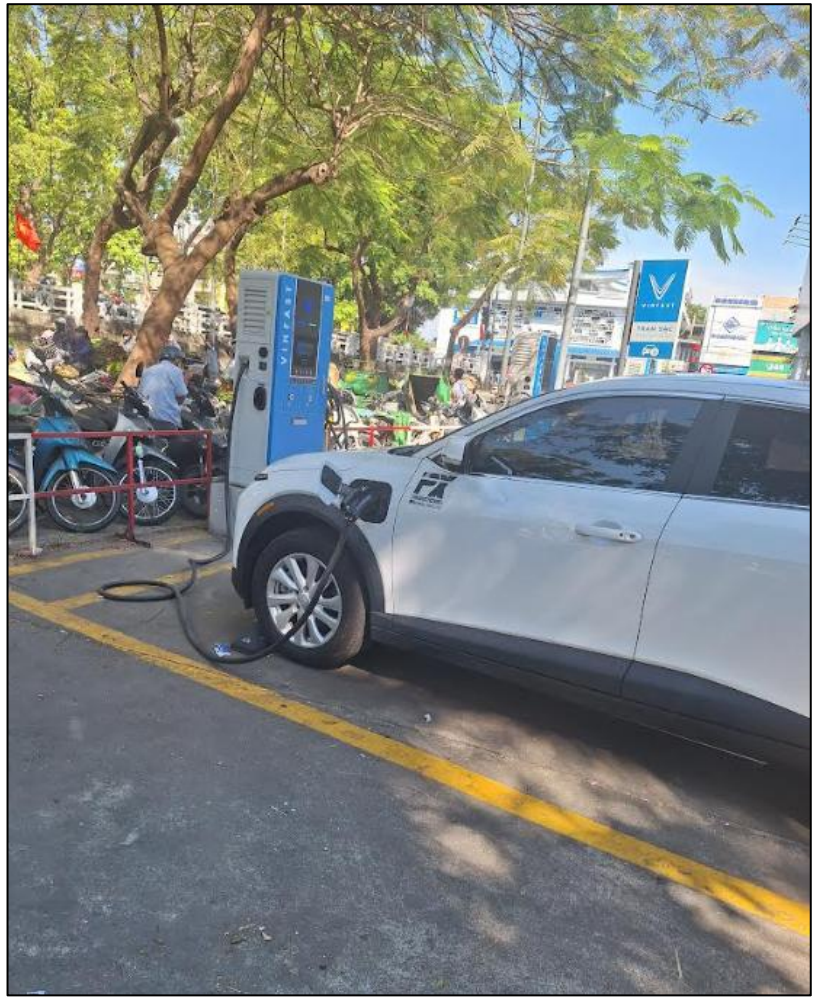
Observations

- Vinfast Fast Charger in Hue
- CCS2 Charging protocol



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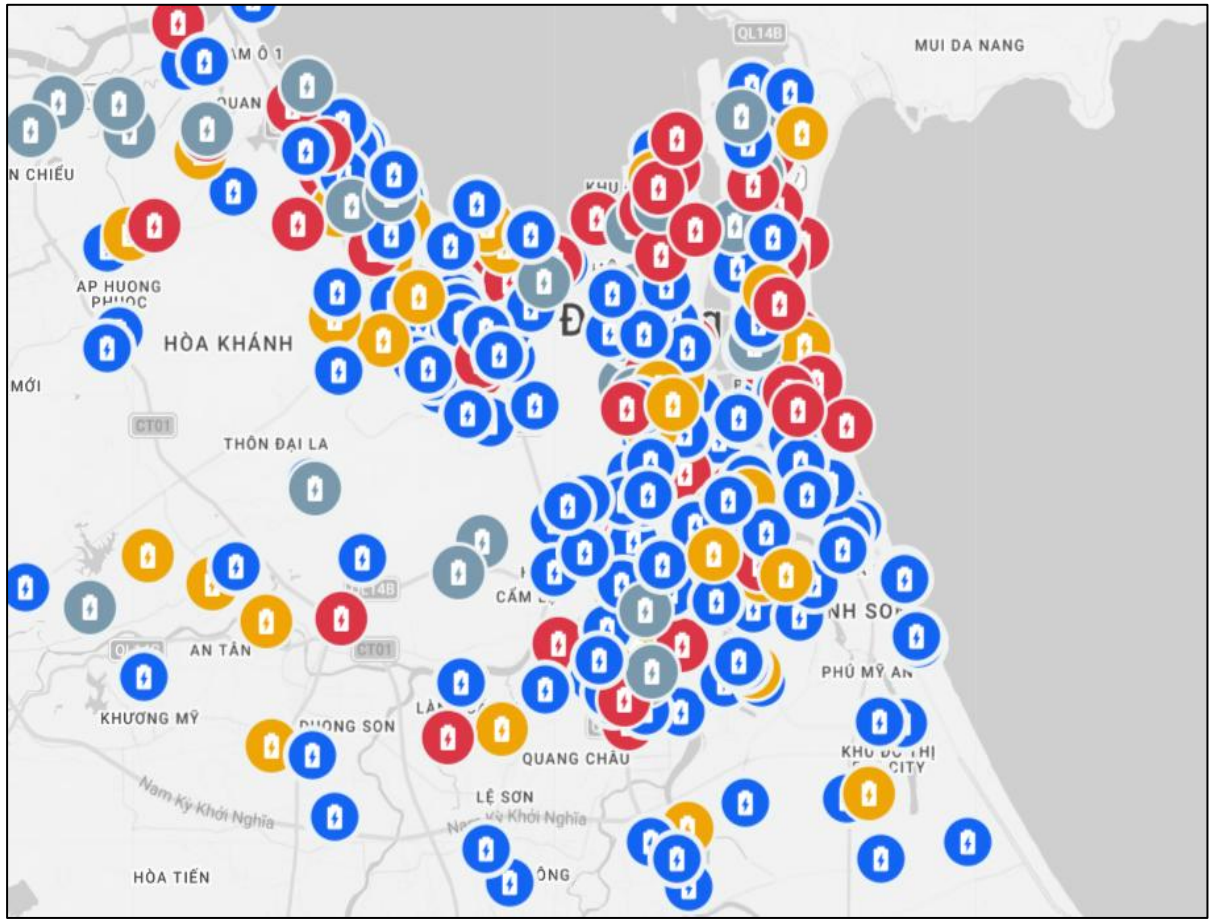
Observations

- VinFast charging stations Da Nang



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VinFast

- Part of Vin Group of companies founded by Pham Nhat Vuong in Ukraine in 1993
- Started by making instant noodles for Ukrainian market
- Sold dried food business to Nestle in 2009 for 150 million USD
- Started selling cars in Vietnam in 2019
- Went all electric in 2022
- Major player in SE Asia EV market
- Aspirations to become Global EV player
- Personal Observation - has about 95% Vietnamese EV market
- Many models from basic to luxurious
- Close ties to ruling Communist Party

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VF 3

- 210 km range
- 4-seater Honda Fit size
- Starts from 13.5 K USD

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VF 5

- 300 km range
- 5-seater Honda Civic size
- Starts from 22 K USD
- Popular with Rideshare drivers

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What's next

- Move to EVs will continue to accelerate
- Vinfast will continue to dominate
- Other EVs will still be available but lack structural advantages of Vinfast
- No sign Tesla will enter market
- Electric scooters and motorcycles will increase market share
- Vinfast will aggressively expand in SE Asia
- Major headwinds in other parts of the World

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Postscript

Vietnam June 2026 – models:

Pos	Model	Jun-26	%	/25	May	2026	%	/25	Pos	FY25
1	VinFast Limo Green	3,868	7.3%	new	1	27,927	8.5%	new	1	3
2	VinFast VF 3	3,550	6.7%	– 3.2%	2	23,781	7.2%	+ 3.0%	2	1
3	VinFast VF 5	3,364	6.4%	+ 9.9%	3	20,167	6.1%	– 7.5%	3	2
4	VinFast VF 6	2,988	5.7%	+ 140.0%	5	14,045	4.3%	+ 64.2%	4	4
5	Toyota Innova Cross	1,670	3.2%	+ 100.2%	18	5,623	1.7%	+ 63.2%	14	21
6	VinFast VF 7	1,437	2.7%	+ 98.2%	17	6,849	2.1%	+ 91.0%	10	16
7	VinFast MPV 7	1,254	2.4%	new	4	9,177	2.8%	new	5	–
8	Toyota Yaris Cross	1,206	2.3%	+ 4.9%	6	8,146	2.5%	+ 50.3%	6	9
9	Mazda CX-5	1,144	2.2%	– 23.7%	8	8,123	2.5%	+ 10.0%	7	7
10	Mitsubishi Xforce	1,095	2.1%	– 23.5%	19	6,299	1.9%	+ 37.7%	11	8

- Vinfast 1,2,3,4,6,7 of top 10 June 2026

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Conclusions

- Electric Vehicle adoption is accelerating rapidly
- Vinfast is dominant player
- Motorbike is still dominant form of transportation

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Summary

- VinFast has been making cars for 7 years.
- Canada has been mass producing cars for over 100 years
- Vinfast is producing and exporting EVs across the SE Asia and making inroads around the world while Canada has dreams in EV space? (Project Arrow)

- Asia is rapidly electrifying transportation across every country
  - Laos has suspended private ice sales effective 01 June 2026
- Who will buy oil from new pipelines that will not open for another 7-10 years?

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Questions?

EV Home Charging Rewards

Presented by Andy Wong | FB: @AndyEVCanada

July 27, 2026

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Introduction

EV JOURNEY

- 2015 Subaru Crosstrek Hybrid
  - EV?
- 2018 Nissan Leaf
  - 1st BEV
- 2023 Nissan Ariya
  - An all-EV family

MY EXPERIENCE WITH EV HOME CHARGING REWARD PROGRAMS

- Pion Power GreenMiles
- Grizzl-E Club
- Club Roulez Electrique

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CFR & History of Home Rewards

CLEAN FUEL REGULATIONS (CFR)

- Federal carbon credit system in Canada.
- Carbon Credit Aggregation: Companies generate credits from home charging data and share revenue.

EV HOME CHARGING REWARDS PROGRAMS

- 1st: Grizzl-E Club (United Chargers) – July 2025

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EV Home Charging Rewards Programs

- “FREE” CHARGER PROGRAMS

- “BRING YOUR OWN CHARGER" (BYOC) PROGRAMS
  - ⚠️ ONE-CHARGER RULE: Under CFR regulations, a single charger can only be registered in one carbon reward program per calendar year. Registering the same charger across multiple apps will trigger a duplicate data violation and void your rewards for the entire year!

- SPECIALIZED PROGRAMS

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EV Home Charging Rewards Programs

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A. PROGRAMS WITH A "FREE" CHARGER

New programs that provide a Level 2 home EV charger at no cost (with deposit requirement).

Update: July 21, 2026

A1. Grizzl-E Club (United Chargers) – Essentials Club

GRIZZL-E https://club.grizzl-e.com

- Receive a free Grizzl-e Level 2 home EV charger ($100 deposit refunded after your first charging session)
- NACS and J1772 options
- Hardwired (up to 48A) and NEMA 14-50 plug
- Mini Connect supports 120V Level 1 charging, with various plug adapters.
- Shipping fee
- Earn energy cashback between 3¢ and 10¢ per kWh charged. Earn more if you charge more.
- Rewards can be withdrawn once per month via Interac e-Transfer, minimum $10
- Referral program: Referrer receives 1¢ per kWh for energy usage of referees

3¢ – 10¢ per kWh | Monthly payout (e-Transfer) min. $10 | Referral 1¢/kWh

A2. SWTCH Home Charging Program

SWTCH https://shop.swtchenergy.com

- Offers a free Level 2 home EV charger (after 1,500 kWh a $300 deposit is refunded)
- Joint EVL007
- NACS and J1772 options
- Hardwired (up to 48A) and NEMA 14-50 plug
- $30 shipping fee
- Start earning $0.03 per kWh, increasing to $0.10 per kWh after your first 1,500kWh
- Earnings are direct deposited into your bank account every time you accumulate $100

$0.03 → $0.10 per kWh | Direct deposit $100 minimum

A3. DashSharing

DASH SHARING https://dashsharing.ca/

- Offers a free Level 2 home EV charger

Standard program 40A charger

- NEMA 14-50 plug or hardwired
- J1772 or NACS
- (after 1,500 kWh a $450 deposit is refunded)
- $30 shipping fee

Ultra program 48A charger

- Hardwired
- J1772 or NACS
- (after 1,500 kWh a $599 deposit is refunded)
- $30 shipping fee
- Earn $0.10 per kWh (effective Aug 1, 2026)
- Payout at $100 (minimum) by electronic fund transfer (EFT)

$0.10 per kWh | Payout at $100 (minimum) by EFT

Note: Program terms, rates, and availability are subject to change. Please visit the program websites for the most up-to-date information.

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EV Home Charging Rewards Programs

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"BRING YOUR OWN CHARGER" PROGRAMS

Earn rewards by using your own or a purchased qualifying Level 2 home EV charger.
Rewards, rates and payout schedules vary by program.

Update: July 21, 2026

B1. Grizzl-E Club (United Chargers) – Premium Club

GRIZZL-E https://club.grizzl-e.com

- Use own Grizzl-e Level 2 home EV charger
- NACS and J1772 options
- Hardwired (up to 80A) and NEMA 14-50 plug
- Duo Connect supports dual ports load sharing (40A).
- Mini Connect supports 120V Level 1 charging, with various plug adapters.
- Earn energy cashback between 5¢ and 10¢ per kWh charged. Earn more if you charge more.
- Rewards can be withdrawn once per month via Interac e-Transfer, min. $10
- Referral program: Referrer receives 1¢ per kWh for energy usage of referees

5¢ – 10¢ per kWh | Monthly payout (e-Transfer) min. $10 | Referral 1¢/kWh

B2. Pion Power – GreenMiles

PION POWER https://www.pionpowertech.com/green-miles

- Purchase or connect an existing qualifying Pion Power charger (e.g. Flex-AC and Flex-AC Elite models).
- J1772 plug • NEMA 14-50 plug
- Supports both 120V Level 1 and 240V Level 2 charging, with plug adapters
- Earn 10 points per kWh (~ $0.10/kWh)
- Earn $100 in cash for every 1,000 kWh you charge at home
- Points accumulate over a calendar year and, at 1000 kWh, can be redeemed for money (cheque in Q1) or Pion Power store credit.
- 2026 Top-up program: Points accumulating since Apr 1, 2026 can redeem gifts, shipping fees
- Referral program: Both referrer and referee receive 200 points (~ $20)

10 pts./kWh (~$0.10) | $100 per 1,000 kWh | Referral 200 pts (~$20)

B3. ChargeLab Rewards

CHARGELAB https://chargelab.co/home-charging-rewards-canada

- Connect an eligible smart home charger (via OCPP) to ChargeLab's server
- Autel Home Charger, Siemens VersiCharge, Wallbox Pulsar Plus, SWTCH/Joint EVL007
- Other OCPP chargers may be supported
- Earn $0.10 per kWh
- Rewards are typically paid quarterly via gift cards
- Cash payment: soon
- Referral program: Referrer earn $25 for every referral

$0.10 per kWh | Quarterly payout (gift cards) | Referral $25/referral

B4. EcoWatt – TechnoVE

TECHNOVE

https://novyrasolution.ca/adhesion-ecowatt/

- Support TechnoVE Smart EV Chargers
- Earn $0.12 per kWh
- Annual payout by cheque around July or August the following year.

$0.12 per kWh | Annual payout (cheque)

B5. VE Recharge

VE RECHARGE

http://verecharge.ca/

Information is not available

B6. Plunk EV

plunk+

Information is not available

B7. Club Roulez Electrique (Reward for Tesla Wall Connector and other EV chargers)

CLUB ROULEZ ELECTRIQUE https://roulezelectrique.club/en

- Membership by invitation only.
- Purchase a qualifying Level 2 home charger (e.g. Sigenergy, FractalEV and Wallbox chargers) from Roulez Electrique
- Support Tesla Gen. 3 Wall Connector and Tesla Universal Wall Connector via API (beta)
- Support OCPP compliant home chargers, e.g. EVduty (beta)
- Earn up to $0.18 per kWh (e.g. Sigenergy). Rates vary on provinces.
- Earn up to $0.13 per kWh (e.g. Wallbox, Tesla, Evduty, ...). Rates vary on provinces.
- Rewards payout (e-Transfer) is scheduled between June and Sept the following year
- Referral program:
  - Ambassador (referrer) receives $0.01 per kWh from energy usage of referees
  - For those purchased chargers from Roulez Electrique, Gold Ambassador (referrer) receives $0.02 per kWh from energy usage of referees

Up to $0.18/kWh (e.g. Sigenergy) | Up to $0.13/kWh (e.g. Wallbox, Tesla, Evduty, ...) | Payout (e-Transfer) Jun – Sept next year | Referral $0.01–$0.02/kWh

B8. WattsApp (Reward for Tesla Wall Connector only)

WattsApp https://wattsapp.ca

- For Tesla Wall Connector (Gen. 3) and Tesla Universal Wall Connector owners in Canada: obtain your Tesla charging data via API.
- Earn 3 points per kWh (≈ $0.03/kWh).
- Promotion (July 2026 – June 2027):
  - Extra 3 points per kWh
  - Winter Supercharging Rebate ($25/month)
  - Giveaway: Tesla Model Y RWD, Charging points, Extra 12 points per kWh, Tesla Wall Connector
- Points can be redeemed each year, with payout in Q1 the following year

3 pts./kWh (≈ $0.03) | Promo: - Extra 3 pts./kWh - $25/month rebate - Giveaway | Payout in Q1 next year

B9. RoadToEV (Reward for Tesla Wall Connector only)

ROAD TO EV https://www.roadtoev.com/carbon-credits-program

- Support Tesla Gen. 3 Wall Connector and Tesla Universal Wall Connector via API
- Earn $0.10 per kWh
- Option to join RoadToEV chargers sharing program and earn by sharing the charger to public
- Referral program: If your referee connects an eligible Tesla Wall Connector, both referrer and referee receive
  - $10 in Volt Points (available for payment to usage of shared chargers immediately)
  - $20 in Carbon Credits (available in annual rewards payout)
- Annual rewards payout (credit to RoadToEV wallet and can be withdrawn using e-Transfer) is finalized around July 1st the following year

$0.10 per kWh | Referral: $10 Volt Points + $20 Carbon Credits | Annual payout around July 1

Note: Program terms, rates, and availability are subject to change.
Please visit the program websites for the most up-to-date information.

Earn rate | Reward / Payout method | Payout schedule | Referral program

EV Home Charging Rewards Programs

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C. SPECIALIZED PROGRAMS

Programs designed for specific needs: smart charging with load management, multi-residential & commercial properties, and fleets.

Update: July 21, 2026

C1. LISTO – Unico POWER

LISTO | UNICO POWER

https://www.unicopower.com/listo

EVSE Bundle including a level 2 home charger and Listo EMS (load management), enjoy fast charging while avoiding panel upgrades.

- Purchase Listo chargers (40A or 48A)
- NEMA 14-50 plug or hardwired
- J1772 or NACS
- Earn $0.02 – $0.06 per kWh
- Annual payout

$0.02 – $0.06 per kWh | Annual payout

C2. metro EV

metroEV

https://www.metroev.ca/rewards

For multi-residential buildings (condos and apartments), public spaces, institutional organizations, and commercial properties.

- Support eligible EV charger
- Earn $0.10 per kWh
- Annual payout by direct deposit ($100 CAD minimum)

$0.10 per kWh | Annual payout by direct deposit ($100 CAD minimum)

C3. Grizzl-E Commercial Club

GRIZZL-E COMMERCIAL CLUB

https://club.grizzl-e.com/en/commercial-club

Designed for commercial operations with multiple chargers and the same great rewards.

- Same reward rates, payout schedule and chargers options as Grizzl-E – Essentials Club and Premium Club
- Multiple Grizzl-E chargers in an account.
- No referral program.

Same reward rates as Essentials & Premium Clubs | Same payout schedule as Essentials & Premium Clubs | Multiple chargers

Note: Program terms, rates, and availability are subject to change. Please visit the program websites for the most up-to-date information.

Earn rate | Payout method | Payout schedule | Program feature

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EV Home Charging Rewards Programs

CANADA EV HOME CHARGING REWARD PROGRAMS - TESLA WALL CONNECTOR

(Effective: July 1, 2026)

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Prepared on: June 24, 2026

Feature / Detail	WattsApp	Club Roulez Électrique	RoadToEV	General Notes & Status
Tesla Wall Connector (Gen. 3) Reward Rate	Range $0.03/kWh – $0.06kWh including $0.03/kWh promo July 1, 2026 – June 30, 2027 (Discretionary, not guaranteed)	Range: $0.04 – $0.13/kWh based on province (Estimate only)	$0.10/kWh (Estimate only, guidance only)	
Program Launch Date	February 2026	May 2026 (Initially closed beta)	April 2026	
Payout Schedule	Annual (Projected early 2027)	Annual (Paid June – September following year)	Annual (Finalized around July 1st following year)	
Payout Method	Info not available	Electronic Only (Digital bank transfers/direct deposit; no cheques)	Credit to RoadToEV in-app wallet	
Date of Incorporation	January 2026	October 2014	February 2024	
Registered Corporate Address	(Residential address), Mississauga, ON, L5M ***	519 rue des Volontaires, Trois-Rivières, QC, G9A 2E7	(Residential address), Milton, ON, L9T ***	
Lock-In & Rules	⚠ IMPORTANT COMPLIANCE WARNING: THE SINGLE-REGISTRY RULE Each EV Charging Station Serial Number can only be registered to one program in the same calendar year			

Payout Frequency & Reward Realities

💸 FAST PAYOUTS vs. ANNUAL PAYOUTS

- Fast / Frequent Payout Options:
  - Monthly e-Transfer: Grizzl-E ($10 minimum balance).
  - Direct Deposit at Milestones: SWTCH (every $100 accumulated), DashSharing ($100+ accumulated).
  - Quarterly Rewards: ChargeLab (gift cards / cash coming soon).
  - EFT Bank Transfer: Dashsharing: $100 minimum

- Annual Payout Options:
  - Paid annually via cheque, e-Transfer, or store credit around Q1 or summer (e.g., Pion Power, EcoWatt, Roulez Electrique, RoadToEV).
  - **Note:** Reward rates and payouts are **estimates and subject to change** based on regulatory shifts and market fluctuations

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Is It Just About the Money?

⚖️ CRITICAL FACTORS BEYOND THE PAYOUT RATE

- 🔌 **Hardware Quality & Reliability:** Does the charger hold up in harsh Canadian winter temperatures?
- 📱 **App Experience:** Is the mobile app intuitive?
- 🛡️ **Warranty & Support:** Does the host company offer accessible, Canadian-based customer support and strong hardware warranties?
- 🏢 **Host Company Track Record:** How long has the company operated, and can they reliably manage carbon compliance reporting?

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D

Industry Challenges & Future Uncertainties

⚠️ WHAT LIES AHEAD FOR THE MARKET? FEDERAL CARBON CREDIT SYSTEM IN CANADA

- 📉 **Carbon Trading Price Volatility:** Credit values fluctuate with supply and demand in carbon markets, directly affecting payout stability.
- 📜 CFR Revenue Reinvestment Mandates: Rules requiring portion reinvestment into green infrastructure.
- 🏭 Manufacturer Credit Retention: Major networks (e.g., ChargePoint, FLO) claim carbon credits at the corporate level rather than sharing them with homeowners.
- ⚡ The Tesla Wildcard: Uncertainty remains over whether Tesla will claim residential Wall Connector carbon credits directly in future years.
- 🔄 Long-term Sustainability: Can high payout rates ($0.10–$0.18/kWh) remain sustainable as more EVs join the grid?

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Closing & Connect

👓 ALWAYS REVIEW PROGRAM T&Cs

- Rates, rules, and deposit terms can change frequently.

📲 FOLLOW & CONTACT US

- **Facebook Page:** @AndyEVCanada

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The News

July 2026

Electric Vehicle Council of Ottawa (EVCO)

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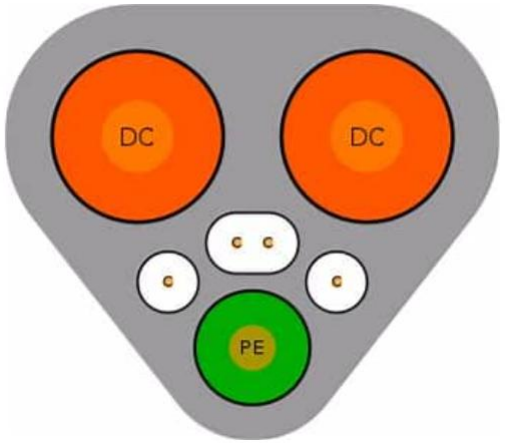
General

- Tesla opens first Megacharger station with 1.2MW
  - MCS Plug – supports up to 3.75MW
  - 37 sites by end of 2026
  - 46 by early 2027
  - 60 planned
- UK removing VAT on electricity
- Toyota Hylander and Subaru Getaway
- GM plug and charge at ChargePoint sites
- Tesla is updating some terms without user knowledge
  - FSD contracts altered



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Irish ICE2EV Oversubscribed

- Scrappage plan
- ICE 13 year +
- € 5,000
- Add to € 3,500 EV grant
- Budget €10M
  - 2,000
- Fully subscribed in 1 hour!

Prologue

- Cancelled
- No other EVs
- “no one wants EVs in the US”
- They will go back to selling lawnmowers?
- Cancelled Sony collaboration

Honda Shot Itself in the Foot When It Canceled All EVs, Prologue is the Epilogue now

Honda admitted that the Prologue EV will be canceled at the end of the 2026 model year, with no successor planned, leaving owners without an upgrade path

Published: 25 Jul 2026, 17:32 UTC • By: Cristian Agatie

Switch to Bell Pure Fibre Internet.
Gigabit Fibe 1.5
$70/mo.
Price guaranteed for 2 years with 2-yr term and Autopay credit.
Learn more
Check availability.

MORE ON THIS _

Honda Plans To Build One More Factory in America

Honda Pulls the Plug on the Prologue EV After the 2026 Model Year, Validating Previous

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Chinese Autos in Canada

- Dongfeng
- Starting in 2027
- Box 01 – sub hatch
- Vigo - compact SUV
- < 35,000
- Stellantis
  - Collab in Europe
  - Build here?

Dongfeng sets its sights on Canadian market with sub-$35,000 EVs

PASSENGER EVS JUL 23, 2026 NEIL VORANO

Chinese automaker has vehicles undergoing certification process, expects sales to begin next year

Dongfeng is planning to bring its Box 01 subcompact EV to Canada. — Dongfeng

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BC Hydro

- Already a good network
- Mostly DCFC
- 917 to 3,500 ports
- By 2035

BC Hydro to nearly quadruple its EV charging network with $700-million provincial investment

CHARGING NETWORKS JUL 23, 2026 NEIL VORANO

Expansion will grow the utility's network from 917 ports to 3,500 by 2035, with an added $18 million for the CleanBC Go Electric Public Charger Program

BC Hydro will expand its EV charging network to 3,500 ports by 2035. – BC Hydro

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EVAP (Electric Vehicle Affordability Program)

- Price reductions
- Many manufacturers
- MSRP or rebates

Subaru slashes prices on Solterra, Uncharted by thousands to become rebate eligible

PASSENGER EVS JUL 17, 2026 NEIL VORANO

With $4,500 and $2,000 reductions, respectively, these all-electric SUVs can now access the $5,000 federal Electric Vehicle Affordability Program rebate

Subaru dropped the price of the 2027 Solterra by $4,500 over the previous year. — Subaru Canada

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HD Charging

- Québec City-Toronto
- Circuit Electrique
- CCS1
- 400kW (or 2 at 240kW)
- 7 locations needed

From theory to reality: Public heavy-truck charger opens along major Quebec freight route

COMMERCIAL FLEET CHARGING JUN 22, 2026 NEIL VORANO

Propulsion Quebec's plan for electrifying the travel corridor from Quebec City to Toronto now has its first charging site

An electric Nationex truck charges at the new heavy-truck electric charging station at Relais Routier Petit truck stop in Sainte-Hélène de Bagot, Que. — Propulsion Quebec

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ZEV Targets

- Avoids accusation of forcing EVs
- 32.5 to 26% for 2026
- 100 to 80% for 2035

Quebec drops ZEV targets to 80 per cent of sales by 2035

POLICY JUN 12, 2026 NEIL VORANO

Environment Minister Pascale Déry cites supply chain and international trade issues in reduced expectations

Quebec has announced a drop in its ZEV targets to 80 per cent by 2035 — iStock

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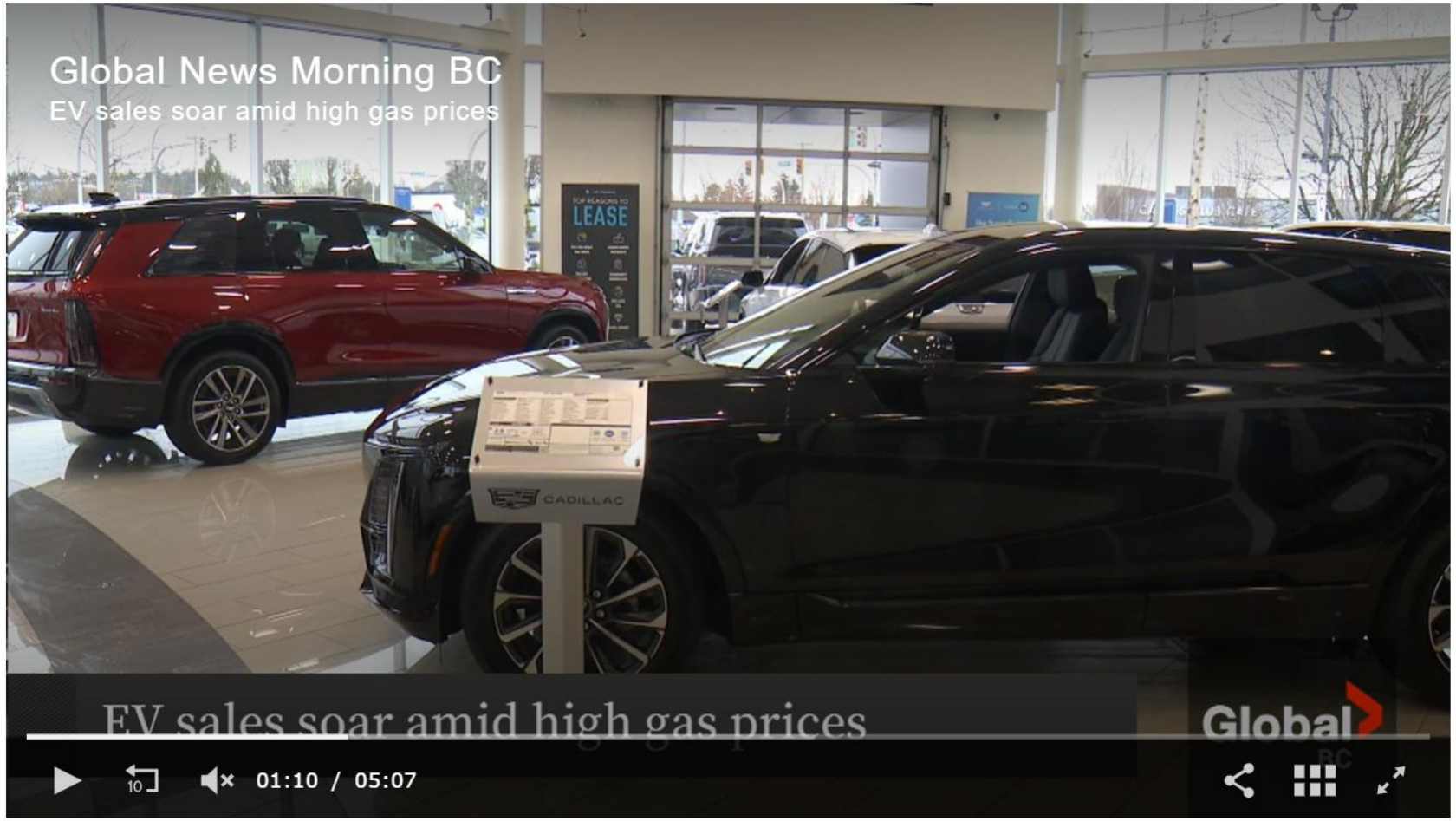
EV Sales

- Very low inventory
- Up 20% in May
- 9.6% for BEV

	2025	2026	%
Jan	14,542	8,672	-40
Feb	8,578	12,547	+46
Mar	12,347	21,574	+75
Apr	14,686	17,834	+21
May	15,297	18,308	+20

Zero-emission vehicle sales spiked nearly 20% in May, says StatCan

By Ariel Rabinovitch • Global News
Posted July 15, 2026 11:33 am · Updated July 15, 2026 7:05 pm · **2 min read**



Electric vehicle and hybrid sales have been surging as of late. According to Statistics Canada, Canadians bought more than 21,000 new zero emission vehicles in March 2026, an increase of 75 per cent compared to March 2025. With more on the recent jump in sales, we are joined by automotive journalist, Jeremy Cato. – May 16, 2026

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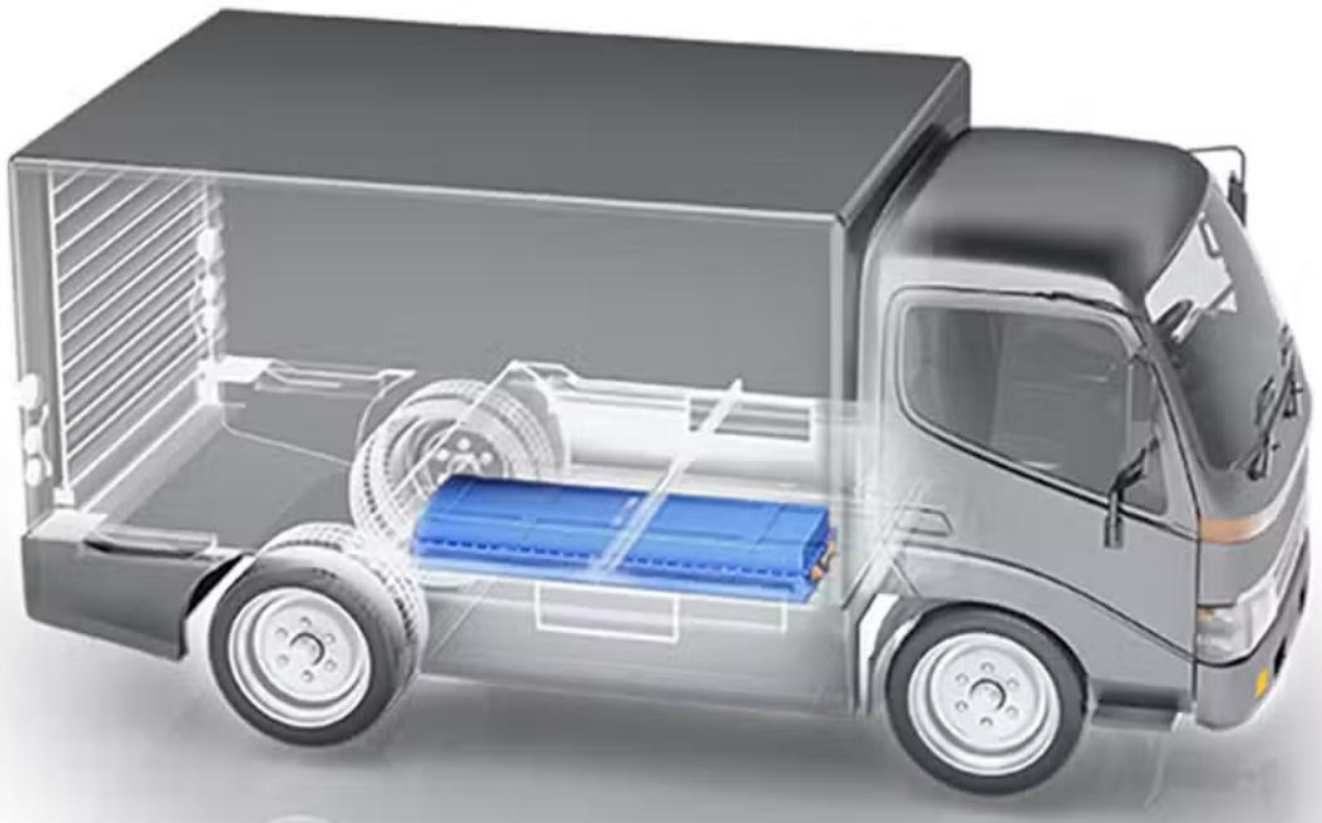
CATL Tecrans II

- Commercial fleets
- 8C peak charging
- 20-80% in 6 minutes 48 secs
- Full in 8 min 56 secs
- 10 years/1 million km warranty
- Swapping stations in China



Credit: CATL

Electric Vehicle Council of Ottawa

Surprise?

- “Significantly exceeding expectations”
- Who would have thought?

Volkswagen’s Cheapest EVs Are Already A Hit: 70,000 Orders And Counting

The German group’s Electric Urban Car Family is “significantly exceeding expectations.”

Photo by: Volkswagen

Electric Vehicle Council of Ottawa

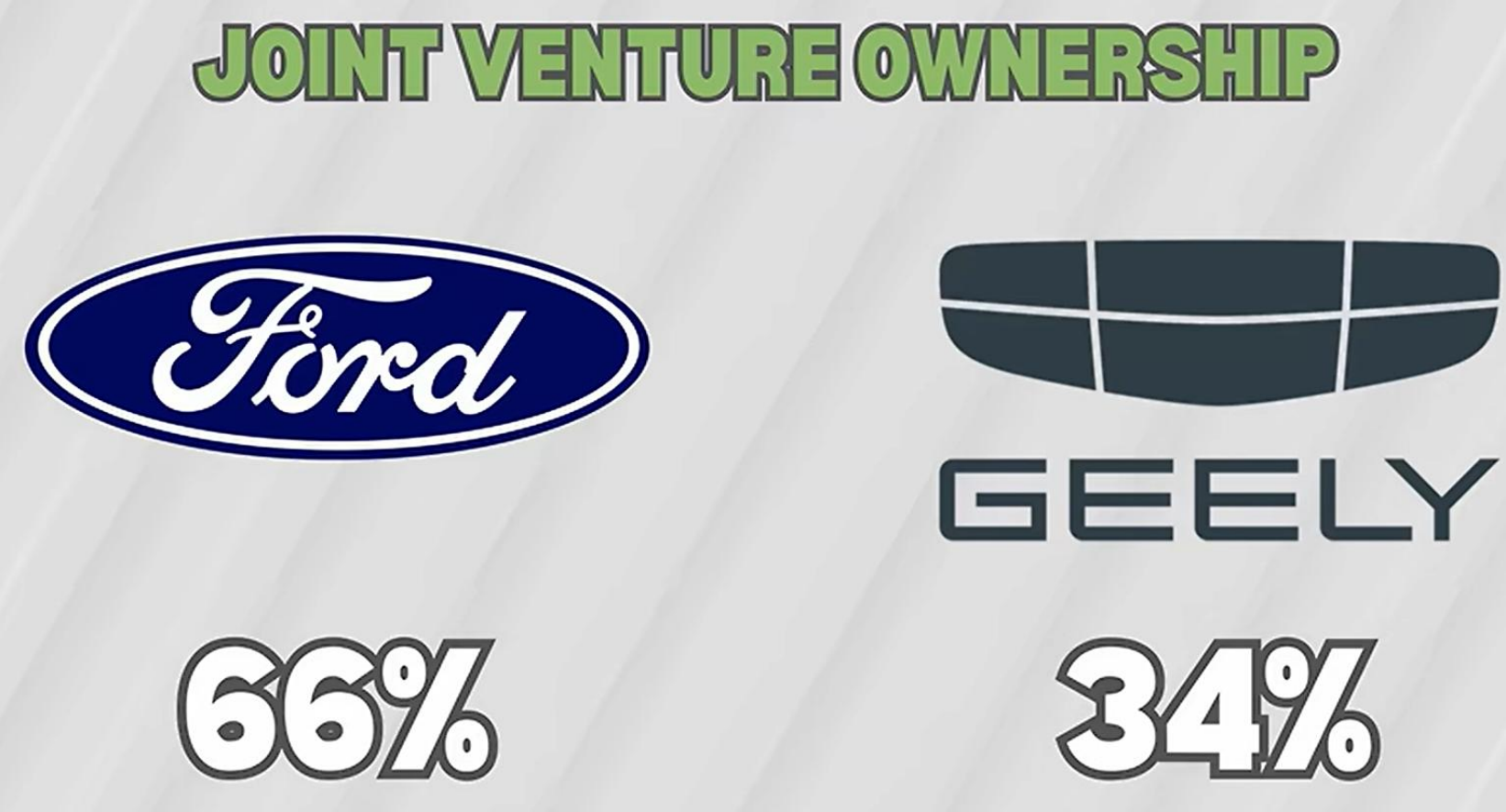
Hyundai-SK On battery plant starts production

- $5B
- 35 GWH of NCM
- 300,000 EVs
- Other SK On plant 22 GWH
- 300,000 EVs
- Some to be converted to LFP
- Hyundai – LG – under construction
- 30 GWH

Electric Vehicle Council of Ottawa

Ford and Geely to make EVs together at Ford Valencia plant in Spain

- New Bronco EV
- New “multi-energy” crossover
- Geely EX5
- Geely model in development



Electric Vehicle Council of Ottawa

Tesla Earnings

- Production 451,758
- Sales 480,126
- P/E 286

TSLA Tesla, Inc. Common Stock

REPORTED EPS

Reported EPS	0.330
Consensus EPS Forecast	0.535
EPS Surprise	-38.89%
Latest Earnings Announcement	Jul 22, 2026

REPORTED REVENUE

Total Revenue	$28.24B
Consensus Revenue Forecast	$26.43B
Revenue Surprise	+6.84%
Latest Earnings Announcement	Jul 22, 2026

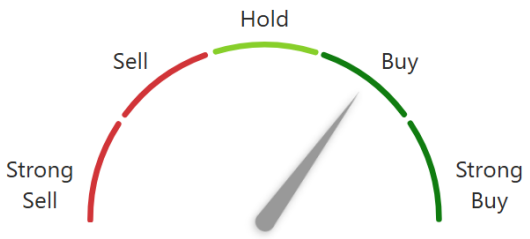
PERFORMANCE

5 day	-16.66%
1 month	-18.88%
Since last e...	-17.65%
6 month	-28.52%
1 year	-2.55%

ANALYST RECOMMENDATION

Buy

Based on 46 analysts, 2026-07-27

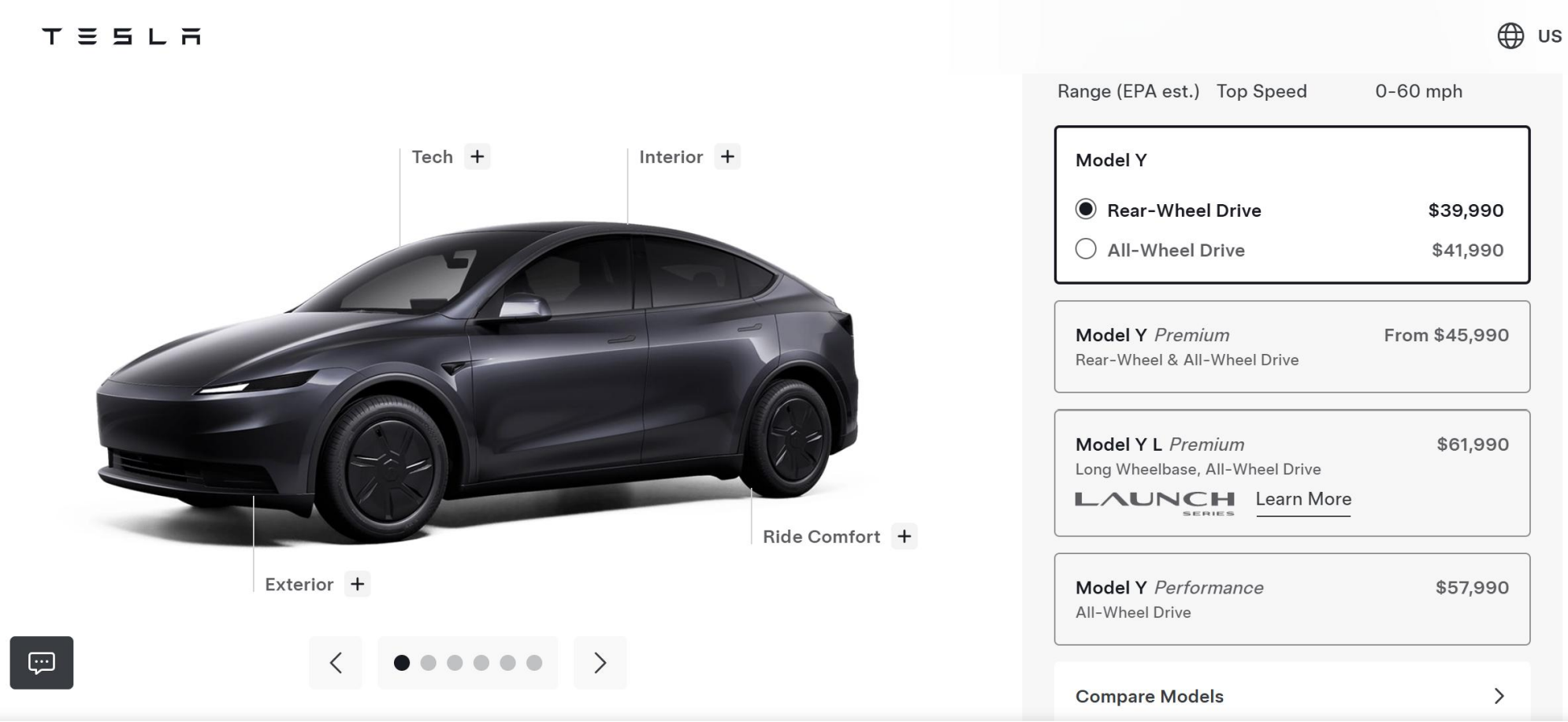


Strong Buy	17
Buy	6
Hold	17
Sell	2
Strong Sell	4

12 Month Price Target Based on 40 analysts	USD 401.07
Price Volatility Last updated: 2026-07-17	High
Industry Recommendation Last updated: 2026-07-25	Buy

Model Y Long Wheelbase

- Gap left by X
- Avail in US
- Canada?



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Past Events

Reaching outside the bubble!

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EVCO Kilowatts & Coffee

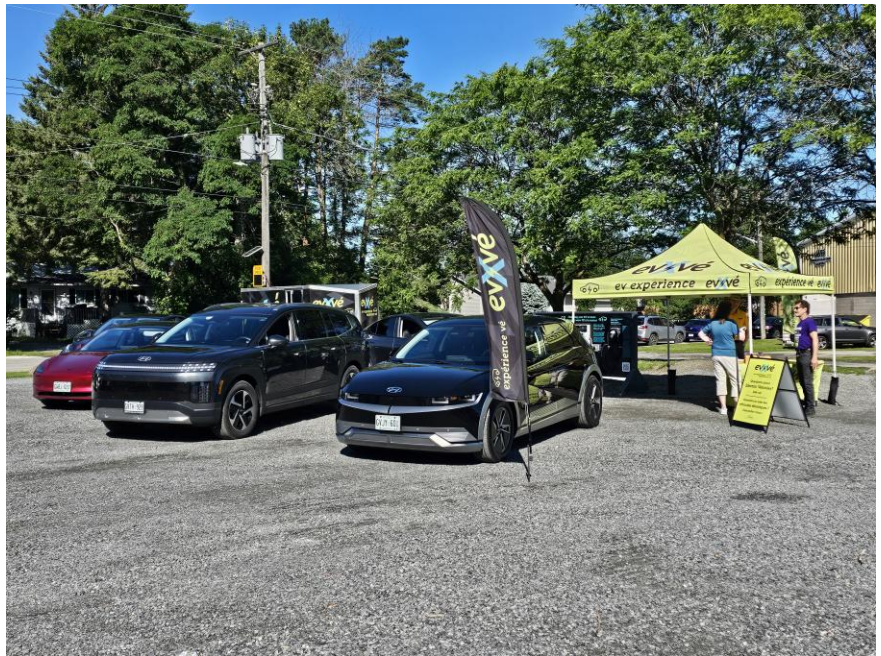
Saturdays, 10am-noon

July dates and locations:

- Jul 4th – Second Cup, 1715 Merivale Rd, Nepean
- Jul 11th – LUNA Crepes & Café, 110-329 March Rd, Kanata
- Jul 18th – EV Event, no kW & Coffee
- Jul 25th – Café Latte Cino, 2020 Tenth Line Rd, Orleans

July 19th - Westport Car Show

- 9AM – 3PM
- Booth
- Static Display



Upcoming Events

Electric Vehicle Council of Ottawa

Monthly Meeting - Aug 31st

- Will also have a Teams meeting for those who can't be there in person and to record
- **Blackburn Community Hall**
  - **190 Glen Park Dr, Gloucester**
  - Free parking
- No Refreshments

Electric Vehicle Council of Ottawa

Electric Vehicle Council of Ottawa

EVCO Kilowatts & Coffee

Saturdays, 10am-noon

August dates and locations:

- Aug 1st – Bridgeheaad, 2745 Iris St, Nepean
- Aug 8th – Les Moulin La Fayette 5547 Hazeldean Rd Stittsville
- Aug 15th – EV Event, no kW & Coffee
- Aug 22nd – EV Event, no kW & Coffee
- Aug 29th – EV Event, no kW & Coffee

Aug 15 – Avalon Summer Festival

- 10AM-2PM
- Booth
- Static display
- Will power a number of attractions
  - Popcorn machine

Aug 22 – Queenswood Heights Family Fun Day and Music Festival

- 10AM-4PM
- Booth
- Static display
- Will power some attractions

Capital Pride Street Festival Aug 29-30

- Saturday August 29th - 12PM – 8PM
- Sunday August 30th - 12PM – 8PM
- Bank Street
- Two shifts each day – one car + booth

Sep 19 – A Taste of Wellington

- 1284 Wellington
- 10AM to 6PM
- “World’s longest street festival”
- Wellington and Island Park
- Power attractions
- Test drives?
- https://www.ottawafestivals.ca/calendar/taste-of-wellington

Membership

- Please sign up
- Helps us with insurance and other expenses
- https://Evco.ca/membership

Plugged In

$30/year

- Attend EVCO monthly meetings
- Voting privileges (first meeting in January)
- EVCO email newsletter

Subscribe

Charging

$50/year

- Attend EVCO monthly meetings
- Voting privileges (first meeting in January)
- EVCO email newsletter
- Discounts with select partners (including UNDOR – please email us for the code)

Subscribe

Fast Charging

$100/year

- Attend EVCO monthly meetings
- Voting privileges (first meeting in January)
- EVCO email newsletter
- Discounts with select partners (including UNDOR – please email us for the code)
- Free EVCO/EVX merchandise and other giveaways

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Monthly Meetings 2026

Play all

This is a list of all EVCO monthly meetings in 2026

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2026 01 26 Monthly January
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Roundtable!!

Volunteer spreadsheet at EVCO Volunteer Availability - Google Sheets

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